

THE USE OF RESTRICTION ENDONUCLEASES TO MEASURE MITOCHONDRIAL DNA SEQUENCE RELATEDNESS IN NATURAL POPULATIONS. I. POPULATION STRUCTURE AND EVOLUTION IN THE GENUS PEROMYSCUS

JOHN C. AVISE, ROBERT A. LANSMAN,* AND ROSEMARY O. SHADE*

*Departments of Zoology and *Microbiology, University of Georgia, Athens, Georgia 30602*

Manuscript received August 20, 1978

Revised copy received December 5, 1978

ABSTRACT

In this study we introduce to natural population analysis a molecular technique that involves the use of restriction endonucleases to compare mitochondrial DNA (mtDNA) sequences. We have examined the fragment patterns produced by six restriction endonucleases acting upon mtDNA isolated from 23 samples of three species of the rodent *Peromyscus*. Our observations confirm the following conclusions derived from previous experiments with laboratory animals: (1) mtDNA within an individual appears homogeneous; (2) at least the majority of mtDNA present in an individual is inherited from the female parent. Our experiments demonstrate for the first time that there is detectable heterogeneity in mtDNA sequences within and among natural geographic populations of a species and that this heterogeneity can readily be used to estimate relatedness between individuals and populations. Individuals collected within a single locale show less than 0.5% sequence divergence, while those collected from conspecific populations separated by 50 to 500 miles differ by approximately 1.5%. The mtDNAs of the closely related sibling species *P. polionotus* and *P. maniculatus* differ from each other by 13 to 17%; nonsibling species differ by more than 20%. Qualitative and quantitative approaches to analysis of digestion patterns are suggested. The results indicate that restriction analysis of mtDNA may become the most sensitive and powerful technique yet available for reconstructing evolutionary relationships among conspecific organisms.

A variety of biochemical techniques are commonly employed to assay genetic relationships among species. Nucleic acid hybridization, amino acid sequencing, protein electrophoresis and protein immunology have in recent years contributed greatly to our understanding of phylogenetic histories of various groups of organisms. For methodological and empirical reasons, each technique is limited in its usefulness to a restricted range of organismal comparisons. For example, most protein electrophoretic techniques are suitably applied to comparisons among closely similar species, such as those belonging to a single genus, while protein sequencing, immunological techniques and DNA hybridization have proved useful in comparing more distinctly related species. No technique except DNA sequence determination generally provides sufficient sensitivity to quali-

tatively define ancestral relatedness among members of conspecific populations. Despite the recent extraordinary advances that make it possible to isolate and sequence specific genes, the difficulties involved in these procedures put them beyond the reach of the population geneticist who wishes to compare a large number of samples from natural populations.

In this study, we introduce to natural population analysis a new molecular technique heretofore applied almost exclusively to problems of molecular biology. We make use of a series of type II restriction endonucleases (BOYER 1971, 1974) to cleave DNA molecules isolated from various animals into fragments, which are then sized by gel electrophoresis. These enzymes recognize specific oligonucleotide sequences, either four, five, or six base pairs in length, and cleave two phosphodiester bonds within the sequence, one in each strand of the duplex. Given that the nucleotides in the recognition sequence are not protected by methylation (modified), a restriction enzyme consistently cleaves this sequence in DNA isolated from any organism. Thus, differences in the sizes of fragments obtained by digesting homologous DNA's with a given enzyme accurately reflect sequence differences in recognition sites. (The assumption implicit in this work, that differential modification does not alter cleavage patterns, is supported by the observation that mitochondrial DNA sequences from cultured *Mus musculus* cells are cleaved identically whether the DNA assayed comes directly from the cells or is isolated from recombinant plasmids propagated in *E. coli* [CHANG *et al.* 1975; SHADE and LANSMAN, unpublished results]). This simple rationale provides the basis for our attempts to quantify the sequence divergence of DNA molecules purified from related organisms.

Because of its small size and ease of isolation we have chosen mitochondrial DNA (mtDNA) for study. The size and information content of mtDNA are remarkably similar in all metazoan animals. The molecule is between 15,000 and 18,000 base pairs long and is known to encode two ribosomal RNA's, 20 or more transfer RNA's, and approximately seven messenger RNA molecules specifying hydrophobic membrane-associated polypeptides that are the products of protein synthesis on mitochondrial ribosomes (SACCONE and KROON 1976; BATTEY and CLAYTON 1978). Rates of evolution of mtDNA in animals have been estimated by DNA-DNA and DNA-RNA hybridization (BORST 1972; DAWID and BLACKLER 1972; JAKOVIC, CASEY and RABINOWITZ 1975) and, more recently, through analysis of restriction endonuclease digests in a few domestic and laboratory animals and in man (HUTCHINSON *et al.* 1974; POTTER *et al.* 1975; UPHOLT and DAWID 1977). These latter studies have suggested that, as expected, mtDNA is maternally inherited and that considerable sequence heterogeneity exists within the species assayed. At the time of this writing, to our knowledge, restriction endonuclease analysis has not previously been employed to determine evolutionary relationships in natural animal populations.

Here we analyze the fragment patterns produced by six restriction endonucleases acting upon mtDNA's from 23 samples of three species of the cricetid rodent *Peromyscus*. The objectives of the present study are as follows: (1) to determine whether significant sequence heterogeneity exists within the mtDNA

populations of individuals or family units (female and her offspring); (2) to determine whether mtDNA is maternally inherited in *Peromyscus*; (3) to assess the extent of mtDNA sequence polymorphism within and between conspecific and congeneric populations; and (4) to consider the potential significance of this new technique in the analysis of structure and evolution of natural populations.

MATERIALS AND METHODS

Specimens of *P. maniculatus*, *P. leucopus*, and *P. polionotus* were collected from a number of localities within the continental U.S. as indicated in Table 1. *P. leucopus* is a member of the *leucopus* species group, closely related to the *maniculatus* species group, which includes the other two species. On the basis of morphologic, zoogeographic and protein information, *P. polionotus* is most closely related to *P. maniculatus* and probably evolved as a southeastern U.S. isolate from a *maniculatus*-like ancestor (AVISE, SMITH and SELANDER 1979; DICE 1968). *P. polionotus* occurs in Georgia, Florida and adjacent states, while *P. maniculatus* occupies an immense range that includes most of the North American continent.

When it became apparent that liver samples pooled from conspecific adults trapped in the same locale displayed intrasample sequence heterogeneity (samples numbered 2 and 4 in Tables

TABLE 1
The locality and composition of samples of Peromyscus

Sample number	Locality	Abbreviation	Species	Composition
1	Barrow Co., Georgia	leu. Ga.	<i>leucopus</i>	4 trapped adults
2	Macon Co., North Carolina	N.C.	<i>maniculatus</i>	4 trapped adults
3	Washtenaw Co., Michigan	Mi.	<i>maniculatus</i>	5 littermates
4	Jefferson Co., Colorado	Col.	<i>maniculatus</i>	5 trapped adults
5	Barnwell Co., South Carolina;	S.C.	<i>polionotus</i>	6 trapped adults
6	all mice collected within a	S.C.	<i>polionotus</i>	1 ♀, 5 progeny
7	10 miles radius of New Ellenton	S.C.	<i>polionotus</i>	1 ♀, 4 progeny
8	Barrow Co., Georgia	Ga.	<i>polionotus</i>	3 trapped adults
9	Marion Co., Florida;	Oca.	<i>polionotus</i>	1 ♀, 3 progeny
10	all females collected along a	Oca.	<i>polionotus</i>	1 ♀, 4 progeny
11	5 mile section of Highway 19	Oca.	<i>polionotus</i>	1 ♀, 4 progeny
12	"	Oca.	<i>polionotus</i>	1 ♀, 4 progeny
13	"	Oca.	<i>polionotus</i>	1 ♀, 3 progeny
14	"	Oca.	<i>polionotus</i>	1 ♀, 4 progeny
15	"	Oca.	<i>polionotus</i>	1 ♀, 8 progeny
16	"	Oca.	<i>polionotus</i>	1 ♀, 3 progeny
17	"	Oca.	<i>polionotus</i>	1 ♀, 4 progeny
18	Indian River Co., Florida;	V.B.	<i>polionotus</i>	6 trapped adults
19	all mice collected along a	V.B.	<i>polionotus</i>	6 trapped adults
20	1 mile strip of beach dunes	V.B.	<i>polionotsu</i>	1 ♀, 5 progeny
21	"	V.B.	<i>polionotus</i>	1 ♀, 5 progeny
22	"	V.B.	<i>polionotus</i>	1 ♀, 3 progeny
23	Highlands Co., Florida	Seb.	<i>polionotus</i>	1 ♀, 3 progeny

Sample numbers and/or abbreviations are used in the paper.

TABLE 2

Restriction endonucleases employed in the present study, their source of isolation, nucleotide cleavage site, and the mean number of mtDNA cleavage fragments produced per assayed sample of Peromyscus

Endonuclease	Source	Site	Fragments
(1) <i>EcoRI</i>	<i>Escherichia coli</i> R413	GAATTC	4.1
(2) <i>HindIII</i>	<i>Haemophilus influenzae</i>	AAGCTT	5.1
(3) <i>BstEI</i>	<i>Bacillus stearothermophilis</i>	GGATCC	2.2
(4) <i>BstEII</i>	<i>Bacillus stearothermophilis</i>	unknown, 6 bases	5.1
(5) <i>HaeIII</i>	<i>Haemophilus aegyptius</i>	GGCC	18.9
(6) <i>PstI</i>	<i>Providentia stuarti</i>	CTGCAG	1.4

1 and 6), we decided to use samples comprised only of livers pooled from a single wild-trapped female and her progeny reared to adulthood in the laboratory.

Livers from three to nine animals that had been starved overnight were removed, minced and homogenized in a mannitol-sucrose buffer (0.21 M mannitol; 0.07 M sucrose; 5 mM tris HCl, pH 7.5; 3 mM CaCl₂). Nuclei and debris were pelleted by centrifugation at 600 × g for five min. EDTA (0.2 M stock solution, pH 7.5) was added to the supernatant to a final concentration of 10 mM, and mitochondria were collected by centrifugation at 10000 × g for 20 min. mtDNA was purified from this crude mitochondrial preparation after lysis in sodium dodecyl sulfate by the CsCl-ethidium bromide procedure described by BOGENHAGEN and CLAYTON (1974). If the initial density of the gradient is high (refractive index = 1.392) so that the chromosomal and nicked DNA form a band high in a Beckman sw50.1 rotor tube, a closed circular mtDNA fraction can be obtained, free of significant RNA or nuclear DNA contamination, at a yield of approximately 2 µg DNA per gram of liver.

The *BstEI* and *BstEII* enzymes were prepared by R. B. MEAGHER. The *EcoRI* and *PstI* were purified by the method of GREENE *et al.* (1978), which can be used in the preparation of most restriction endonucleases. The *HaeIII* was generously provided by R. GELINAS and the *HindIII* purchased from Bethesda Research Laboratories. All the enzymes (*BstEI* cleaves the same site as *BamHI*) are obtainable from commercial sources and are listed in Table 2.

After extensive dialysis against TE buffer (10 mM tris-HCl, pH 7.5; 0.05 mM EDTA), aliquots of the mtDNA samples containing an estimated 20 to 200 ng of DNA in 20 to 80 µl were digested under standard conditions as described in the literature provided by Bethesda Research Laboratories. Approximately one unit of enzyme was used per sample digest. The digests using 6-base enzymes were electrophoresed in 0.8 or 1.1% agarose gels in tris-acetate buffer as described by HELLING, GOODMAN and BOYER (1974). The *HaeIII* digests were electrophoresed in either 7.5% polyacrylamide or gradient polyacrylamide gels containing a gradient of 3 to 20% acrylamide (OJALA and ATTARDI 1977) in the tris borate buffer described by MANIATIS, JEFFREY and VAN DE VANDE (1975). The gels were all 18×15×0.3 cm slabs. After electrophoresis, the gels were stained by standard procedures using 1 µg per ml ethidium bromide (GREENE *et al.* 1974), illuminated with short wavelength UV light (≈ 260 nm). A more sensitive procedure using the dye 4'; 6-diamidino-2-phenylindole dihydrochloride (DAPI) available from Boehringer-Mannheim was also used. Gels stained for 60 min in 0.5 µg per ml DAPI were illuminated with long wavelength UV light (≈ 360 nm) and photographed through an Eastman Kodak #4 gelatin filter; bands containing less than 4 ng of DNA were clearly detected. The DAPI staining procedure (see Figure 4) allowed us to perform more than 10 digestions per sample.

RESULTS

"Uniclonal" mtDNA in individuals: If a mtDNA that is homogeneous in sequence is digested to completion, the fluorescence of each band in the digestion

pattern should be proportional to the molecular weight of the fragment, and the total of the molecular weights of the fragments observed should equal the accepted genome size of mammalian mtDNA, $16,300 \pm 400$ base pairs (BROWN and VINOGRAD 1974). Patterns containing nonstoichiometric bands that exceed 17000 bp in total size could result from incomplete digestions or from heterogeneity in DNA composition. In only two samples (number 2 and 4 as listed in Tables 1 and 6) were such patterns observed reproducibly. In these cases, incomplete digestion seems unlikely because not all restriction sites remained uncleaved to the same extent. Since samples 2 and 4 consist of presumably unrelated adults, the simplest explanation is that the samples were comprised of individuals differing in mtDNA sequence.

All remaining samples surveyed, most of which were isolated from littermates or from a female and her progeny, consistently yielded digestion patterns containing stoichiometric bands of total $15,600 \pm 2000$ bp. These data support the concept that individual mice possess a single mtDNA sequence.

The homogeneity of mtDNA within individuals has previously been reported in other species (BROWN and VINOGRAD 1974; HUTCHINSON *et al.* 1974; POTTER *et al.* 1975; UPHOLT and DAWID 1977). The reasons for the apparent uniclonal nature of mtDNA are unclear. Oocytes and some other cells contain more than 1000 mtDNA molecules (BOGENHAGEN and CLAYTON 1974; NASS 1966; UPHOLT and DAWID 1977), but the number of mtDNA molecules that determine the mtDNA sequence pool of mature germ cells is not known in any species and might be small enough to facilitate rapid sorting of mtDNA molecules into homogeneous populations (DAWID and BLACKLER 1972; MICHAELIS 1967; UPHOLT and DAWID 1977). Another possibility is that natural selection, acting through a currently unknown molecular mechanism, favors conservation of intra-individual nucleotide sequence (see BROWN, WENSINK and JORDAN 1972). Our data do not permit resolution of these or other hypotheses.

Maternal inheritance: Previous experiments have shown that the majority of mtDNA molecules present in a vertebrate animal are identical in sequence to the mtDNA present in the female parent (DAWID and BLACKLER 1972; HUTCHINSON *et al.* 1974; HAYASHI *et al.* 1978). We have obtained the same result in a laboratory mating between *P. polionotus* individuals captured in widely separated locales. Figure 1 is a diagram of the *EcoRI* and *HindIII* digests of three samples. The patterns labeled S.C. were obtained from three family units from Barnwell Co., South Carolina, the origin of the male parent in the mating. The female parent, from Indian River Co., Florida, was expected to have the *EcoRI* and *HindIII* patterns characteristic of that locale. In fact the patterns observed in the sample derived from the female and three progeny were identical to those seen in the other samples from Florida. If the 7000 bp fragment expected to be present in the *EcoRI* digest of the male parent had been present in the progeny digests in amounts greater than 5%, we would have detected it. Neither this experiment, nor any of the previous work cited above, would have detected a paternal contribution to the progeny mtDNA pool of less than 5%. The results

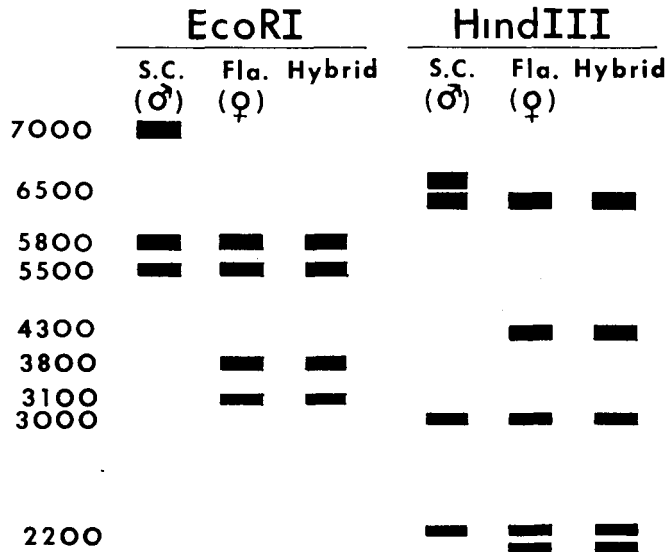


FIGURE 1.—Diagrammatic representation of *EcoRI* and *HindIII* digestion phenotypes of mtDNA from two populations of *P. polionotus* and their hybrid progeny. In each case the hybrids apparently inherit only maternal mitochondrial genomes. Numbers on the left are estimated fragment sizes in base pairs.

are therefore consistent with, but fall short of proving, complete maternal inheritance of mtDNA sequence.

Quantitative analyses: Fragment patterns generated by restriction endonuclease digestions were used to calculate the extent of sequence divergence between each pair of samples. We have employed a statistical analysis suggested by UPHOLT (1977) in which p , the number of base substitutions per nucleotide (or the percentage of nucleotides substituted) is computed from the fraction of fragments shared between two digests (F), the number of base pairs recognized per cleavage site (n), and the total number of base pairs in sites cleaved by the restriction enzyme(s) used (N), according to the following formulas:

$$p = 1 - \left[\frac{-F + (F^2 + 8F)^{1/2}}{2} \right]^{1/n},$$

$$\text{standard deviation } \sigma = \left[\frac{p(1-p)}{N} \right]^{1/2}.$$

UPHOLT's (1977) derivation of these formulas is based on the assumptions that fragment changes arise by base substitutions and that the frequency and distributions of cleavage sequences in the DNA are similar to those expected in random sequences of the same base composition.

As an example of how we have used these equations, consider the six distinguishable *EcoRI* patterns obtained from our samples, which are diagrammed in Figure 2. The distribution of each pattern among the samples is indicated in Table 3. Pattern 1*q*, found in all samples of *P. polionotus* collected in Florida,



FIGURE 2.—Diagrammatic representation of all *EcoRI* digestion phenotypes observed in the three species of *Peromyscus* assayed. Numbers on the left are estimated fragment sizes in base pairs. The letters are phenotype designations discussed in the text and summarized in Table 3.

shares two fragments, 5800 and 5600 bp in length, with 1*p*, which was present in *EcoRI* digests of all *P. polionotus* collected in Georgia and South Carolina. Together, the two patterns contain seven total fragments, and since six-base sites are cleaved in the reactions, $n = 6$ and $N = 30$ (nucleotides in common cleavage sites are counted only once). If all patterns produced by the six-base enzymes *EcoRI*, *HindIII*, *BstEI*, and *BstEII* are jointly considered in, for example, samples 8 versus 20, a total of 18 of 29 fragments appear conserved. Thus $F = 0.62$, $N = 120$, and $p = 0.027 \pm 0.015$.

Estimates of nucleotide sequence divergence for all pairwise sample comparisons using 6-base enzymes and the 4-base enzyme *HaeIII* are presented in Tables 4 and 5, respectively. The information contained in such distance matrices could be further analyzed by any of a variety of procedures for estimating dendrograms and phylogenetic trees (FITCH and MARGOLISH 1967; FARRIS

TABLE 3
Digestion phenotypes observed in three species of Peromyscus

Enzyme	leu Ga.	man.		man. Col.	Sample abbreviation and number										pol. V.B.					pol. Seb.	
		N.C.	Mi.		pol. S.C.	pol. Ga.	9	10	11	12	13	14	15	16	17	18	19	20	21		22
(1) <i>EcoRI</i>	1a	1d	1j	1j/k*	1p	1p	1p	1q	1q	1q	1q	1q	1q	1q	1q	1q	1q	1q	1q	1q	23
(2) <i>HindIII</i>	2a	2de*	2e	2e	2p	2p	2p	2q	2r	2q	2q	2q	2q	2q	2q	2q	2q	2q	2q	2q	1q
(3) <i>BstEI</i>	3a	3d	3j	3j	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	3p	2q
(4) <i>BstEII</i>	4a	4d	4j	4j/k*	4n	4n	4r	4r	4r	4r	4s	4s	4s	4s	4s	4s	4r	4r	4r	4r	3p
(5) <i>HaeIII</i>	-	-	5a	5d	-	-	-	-	-	-	-	5j	5j	-	5j	5j	-	5l	5j	5l	4p
																					5n

* Heterogeneity within sample of trapped adults.
For a given restriction enzyme, phenotypes labeled by adjacent letters of the alphabet (*i.e.*, 1j, 1k, or 4r, 4s) can be interconverted by a single genetic change (base substitution). Phenotypes labeled by nonadjacent letters are not readily traceable to a common evolutionary origin, and hence the letter order is arbitrary. Dashes indicate the sample was not assayed.

TABLE 4

Matrix of genetic distances expressed in base substitutions per nucleotide between all differentiable samples of Peromyscus, based upon a quantitative analysis of percentage of mtDNA fragments conserved with all 6-base enzyme digests (except PstI)

Sample number	1	2	3	4	5-7	8	9,15, 18-22	10	12-14, 16-17	23
1	0.000	0.137	0.140	0.145	>0.250	>0.250	>0.250	>0.250	>0.250	>0.250
2	0.024	0.000	0.042	0.047	0.167	>0.250	0.102	0.083	0.129	0.097
3	0.023	0.017	0.000	0.005	0.227	>0.250	0.103	0.087	0.131	0.100
4	0.023	0.016	0.006	0.000	0.131	>0.250	0.109	0.090	0.137	0.089
5-7	—	0.028	0.030	0.024	0.000	0.030	0.023	0.023	0.020	0.025
8	—	—	—	—	0.016	0.000	0.027	0.022	0.024	0.026
9,15,18-22	—	0.023	0.023	0.022	0.014	0.015	0.000	0.004	0.005	0.010
10	—	0.021	0.024	0.021	0.014	0.014	0.006	0.000	0.009	0.013
12-14,16-17	—	0.025	0.024	0.024	0.013	0.014	0.007	0.009	0.000	0.012
23	—	0.023	0.023	0.024	0.015	0.015	0.010	0.011	0.011	0.000

Entries of >0.250 indicate no cleavage fragments were shared. Below diagonal: standard deviations of estimated sequence divergence. Samples numbered as in Table 1.

1972; PRAGER and WILSON 1978). In order to provide a pictorial summary of the distance matrix, and to permit contrast with the qualitative character state analysis presented in the next section, we have arbitrarily chosen a phenetic procedure discussed by SNEATH and SOKAL (1973). The resulting dendrogram, based upon the information in Table 4 and calculated according to the unweighted pair-group method with arithmetic means, is shown in Figure 3.

Estimates of mtDNA nucleotide sequence divergence between *Peromyscus* populations at various stages of evolutionary differentiation are summarized in Table 6. From this table and from Figure 3 there is clearly a strong correspondence between the probable level of evolutionary divergence among *Peromyscus* samples and our estimates of their mtDNA sequence divergence. Families produced by females collected within a limited geographic area of a few square

TABLE 5

Matrix of genetic distances expressed in base substitutions per nucleotide between all samples of Peromyscus assayed with HaeIII, based upon a quantitative analysis of percentages of conserved fragments

Sample number	3	4	13-17,20-21	19,22	23
3	0.000	0.042	0.143	0.171	0.159
4	0.019	0.000	0.200	0.138	0.151
13-17,20-21	0.029	0.033	0.000	0.012	0.005
19,22	0.030	0.029	0.012	0.000	0.008
23	0.032	0.033	0.008	0.010	0.000

Below diagonal: standard deviations of estimated sequence divergence. Samples numbered as in Table 1.

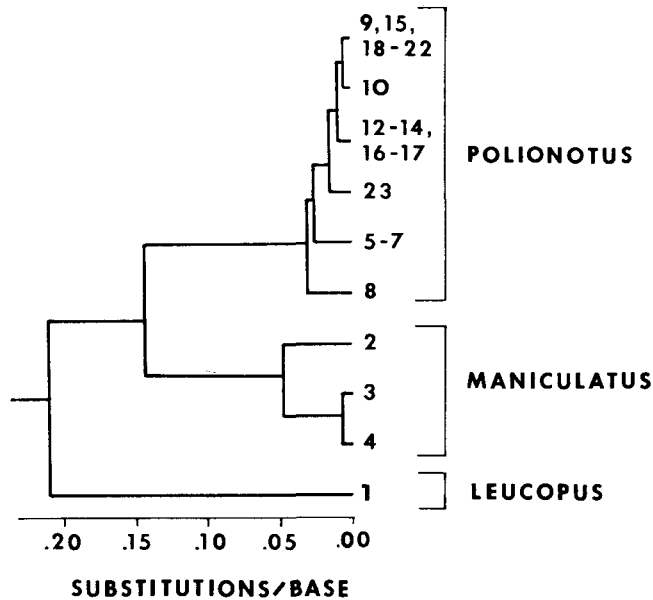


FIGURE 3.—Dendrogram of *Peromyscus* samples based on an unweighted pair-group method of analysis of estimated sequence divergence in mitochondrial DNA's. The axis is in base substitutions per nucleotide. The cophenetic correlation equals 0.87.

miles exhibit approximately 1% sequence divergence. Conspecific populations separated in locale of origin by several hundred miles have accumulated from 1 to 4% nucleotide substitutions. The three more widely separated populations of *P. maniculatus* appear somewhat more distinct from one another on the average, though the samples from Michigan and Colorado are more similar than might have been expected. The majority of the individuals in the heterogeneous

TABLE 6

*Estimated genetic distance (mean \pm standard error) in base substitutions per nucleotide between *Peromyscus* populations at various stages of evolutionary divergence*

Comparison	Mean distance between collections	Mean \pm S.E. base substitutions per nucleotide 4-base enzyme	6-base enzymes
Within geographic locality			
<i>P. leucopus</i>	500 feet	—	0.000
<i>P. maniculatus</i>	1/4 mile	—	<0.010
<i>P. polionotus</i>	1 mile	0.004 \pm 0.002	0.002 \pm 0.001
Between geographic localities			
<i>P. maniculatus</i>	1000 miles	0.042	0.031 \pm 0.013
<i>P. polionotus</i>	80–500 miles	0.006 \pm 0.001	0.015 \pm 0.001
Sibling species			
<i>P. maniculatus</i> vs. <i>P. polionotus</i>		0.166 \pm 0.006	0.132 \pm 0.006
Nonsibling species			
<i>P. leucopus</i> vs. <i>P. maniculatus</i> and <i>P. polionotus</i>		—	0.214 \pm 0.018

Colorado sample contain a mtDNA sequence that cannot be distinguished from the sequence present in the Michigan sample by any of the 6-base enzymes. The *Hae*III digests of these samples are clearly different and allow a calculation of divergence of $p = 0.042$. Curiously, the heterogeneity within the Colorado sample demonstrated by the 6-base enzyme digests suggests that the sample contains two mtDNA sequences that differ more greatly than samples collected from widely separated locales differ from one another.

P. maniculatus and *P. polionotus* are very closely related, sibling species (Avisé, Smith and Selander 1979; Dice 1968). Our analysis suggests that their mtDNA sequences have diverged by 13 to 17%. The more distantly related species, *P. leucopus*, has diverged in mtDNA sequence by at least 20%. It should be pointed out that these calculated differences probably represent minimal estimates. The major source of error in the calculations is the possibility that non-homologous fragments of similar molecular weight can be scored as identical. The probability that this kind of error will be made increases when samples of widely differing sequences are compared, or when enzymes which produce a large number of fragments of similar molecular weights (*i.e.*, *Hae*III) are included in the analysis.

Qualitative analyses: The data presented in Table 3 can be alternatively analyzed from a different perspective, which is qualitative in approach and emphasizes similarities in the digestion patterns rather than differences. The basic assumption of this analysis is that complex digestion pattern phenotypes, such as those diagrammed in Figures 1, 2 and 4, cannot be the result of convergent evolution from unrelated phenotypes. Thus, individuals or family units sharing a multiband pattern after digestion of mtDNA with one or more enzymes can be unambiguously assigned to a common evolutionary origin. For example, since all *P. polionotus* samples assayed share a common two-fragment *Bst*EI digestion pattern, we can assert that they belong to a single "matriarchal lineage."

Furthermore, many of the complex digestion patterns we have observed appear to be related by single base substitutions that result in loss or creation of a cleavage site. For example, a substitution near the middle of the 7000 base pair fragment in *Eco*RI pattern 1*p* (Figure 2) could create a new cleavage site so that the pattern would be converted to the 4-fragment pattern 1*q* in which the 3800 and 3100 base pair fragments replace the 7000 base pair fragment in 1*p*. Patterns that are interconvertible by single base substitutions are labeled with alphabetically adjacent letters in Table 3. The information in Table 3 has been used to develop the phylogenetic network shown in Figure 5. All samples connected in a given tree share at least one complex digestion pattern and hence a common origin. The branches of the tree indicate the kind and minimum number of base substitutions required to interconvert the digestion patterns produced by *Eco*RI, *Hind*III, *Bst*EI, *Bst*EII, and *Hae*III. For example, a single change creating a new *Bst*EII cleavage site in samples 20 and 21 (phenotype 1*q* 2*q* 3*p* 4*r* 5*j*) yields phenotype 1*q* 2*q* 3*p* 4*s* 5*j*, which is found in samples 12, 13, 14, 16 and 17. On the other hand, at least five independent nucleotide substitutions are required to convert the phenotype in samples 20 and 21 to that found in sample 6, 7 or 8.

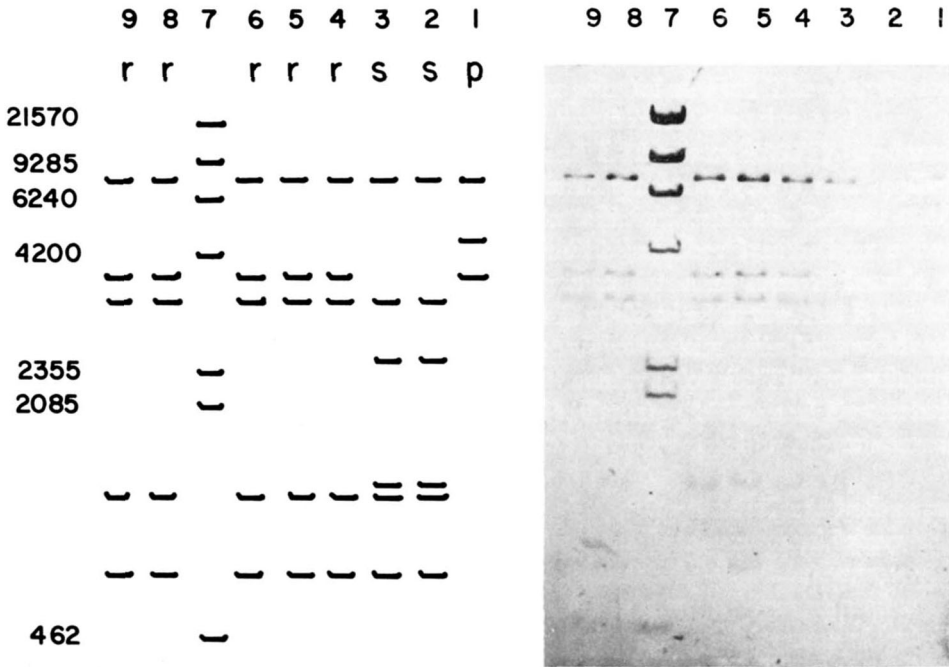


FIGURE 4.—Photograph and diagram of a DAPI-stained 1.1% agarose gel containing *BstEII* digests of *P. polionotus* mtDNA from samples collected in Florida. Well number 1: sample number 23, pattern designated *p*; 2:13,*s*; 3:14,*s*; 4:15,*r*; 5:18,*r*; 6:19,*r*; 8:20,*r*; 9:21,*r*. Well number 7 contains phage λ DNA digested with *HindIII* to produce molecular weight markers (MURRAY and MURRAY 1975), the sizes of which are indicated to the left of the figure. In the mtDNA samples, bands with molecular weights lower than 1000 base pairs that are present in patterns *r* and *s* do not appear in the photograph, though they were clearly visible in the gel and Polaroid Type 55 negative from which the print was made.

The results of this analysis correlate well with the geographic origins of each sample. The Floridian populations of *P. polionotus* from Marion and Indian River Counties share complex phenotypes produced by all five enzyme digests, although heterogeneity among samples within these populations is also apparent in the *HindIII*, *BstEII*, and *HaeIII* digests. The sample from Highlands Co., Florida differs in the *BstEII* and *HaeIII* digests, but a minimum of only four base substitutions are required to convert it to a common pattern observed in the Indian River Co. population. The Georgia and South Carolina populations share a phenotype produced by *EcoRI* that was not observed in the Floridian populations, but overall these populations appear more divergent both from each other and from the Florida samples.

In Figure 5, the *P. maniculatus* samples have been placed on a separate phylogenetic network since no single common digestion pattern unambiguously links these samples to any of the *P. polionotus* samples. The degree of macrogeographic similarity observed among the *P. maniculatus* samples is comparable to that seen in *P. polionotus*.

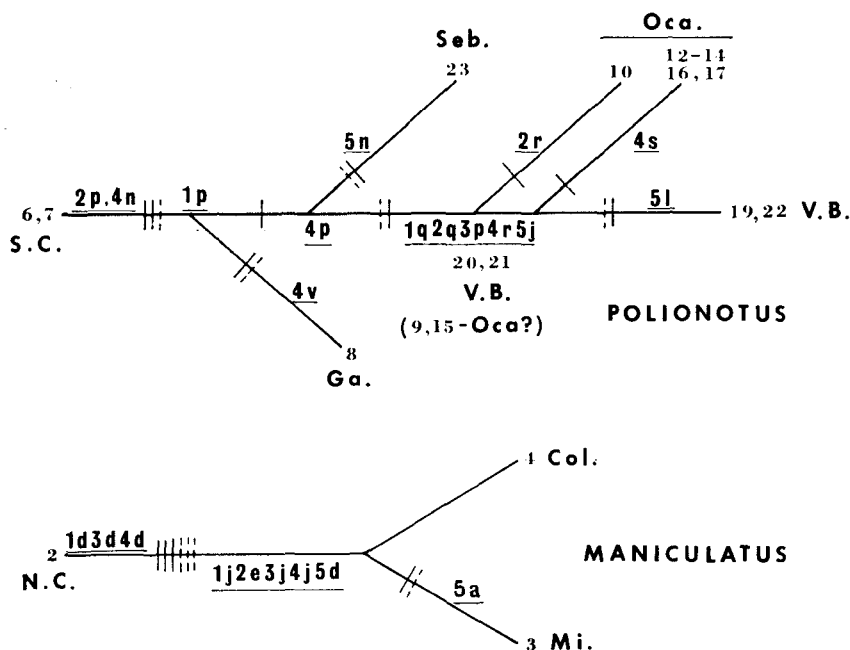


FIGURE 5.—Phylogenies of samples of *Peromyscus* inferred from mtDNA fragment phenotypes produced by digestion with four to five different restriction endonucleases. The pattern arbitrarily taken as standard in *P. polionotus* is $1q2q3p4r5j$ where the letters are distinct phenotypes produced by the respective enzymes listed in Table 3. Solid lines crossing branches of the tree represent the minimum observed number of digestion phenotype changes occurring along the pathway, and the number of solid plus dashed lines represents the minimum number of base substitutions required to account for these changes. The fragment phenotypes are read additively. Thus, to go from the standard pattern in *P. polionotus* to the pattern in sample number 23 (Seb.) involves changes from $4r$ to $4p$ and $5j$ to $5n$, and the Seb. phenotype is read $1q2q3p4p5n$. The ancestral pattern could be that of any sample in the figure or others as yet unknown. Only samples sharing at least one complex phenotype (and hence traceable to a common evolutionary origin) are linked into a given phylogeny. With our enzymes, no phenotype unambiguously links our samples of *P. polionotus* to *P. maniculatus*.

The dendrogram that graphically portrays the quantitative statistical analysis of the restriction data (Figure 3) and the phylogenetic network developed from the qualitative analysis described above (Figure 5) are quite similar. Both approaches lead to an overall picture of the evolutionary relationships among *Peromyscus* populations that agrees with and extends previous assessments of *Peromyscus* evolution based on morphological and genetic data. We believe that the qualitative approach to mtDNA analysis will prove more useful and more powerful because no statistical extrapolations or tenuous assumptions are required in order to establish common ancestry among the samples assayed. However, both analyses of the data make it clear that mtDNA sequence polymorphism is detectable within closely related populations and provides a very sensitive assay of the genetic relatedness of individuals.

DISCUSSION

The mtDNA polymorphism differs from nuclear DNA polymorphism in significant ways. In sexually reproducing organisms, newly arising mutations in nuclear DNA may spread through a population by mating and recombination during meiosis. But if we accept the uniclonal nature of an individual's complement of mtDNA and complete maternal inheritance, a new mutation in mtDNA can appear only in direct descendants of the mutant female. Polymorphism must be maintained through sorting of clones whose mtDNA's follow independent evolutionary pathways. Sexual reproduction and mutations occurring in males are irrelevant. By this reasoning we can draw some strong conclusions about genetic relatedness among individuals in a population if we can determine the extent to which they share mtDNA sequences.

All of the *P. polionotus* samples in our collection, gathered from locales encompassing the majority of the species range, share the same sequence at two sites cleaved by the enzyme *BstEI*. The entire species appears therefore to be descended from a single female or group of females belonging to a mtDNA clone. Similarly, we can describe the origins of local populations such as those that inhabit sampled locales at Marion and Indian River Counties, Florida. All individuals sampled from these locales appear linked to a common, more recently evolved mtDNA clone and share the mtDNA sequences cleaved by *EcoRI* and *HindIII*. The alternative descriptions of the origins of this species and its local populations, namely that they originate from a large number of distantly related females can, we believe, be ruled out.

These conclusions are not valid if sperm can contribute functional mtDNA molecules to the zygote that can be transmitted through germ cells of the progeny, and/or if mtDNA from sperm recombines with the maternally inherited mtDNA sequence. Even small paternal contributions could conceivably have long-term evolutionary effects in maintaining relative homogeneity within breeding populations (UPHOLT and DAWID 1977). A possibly analogous situation for nuclear genes has been described by KIMURA and OHTA (1973). Since mitochondria from sperm have been observed to disperse into the zygote cytoplasm after fertilization (GRESSON 1940), the possibility of a paternal contribution of 10% or less to the mtDNA pool in the progeny cannot be ruled out. Therefore, a more rigorous exclusion of partial paternal inheritance is required.

The time since separation of *P. polionotus* from *P. maniculatus* is not known with any certainty, but reasonable estimates are between 10^5 and 2×10^6 years (BLAIR 1950). Since mtDNA sequences in the two species have diverged at about 15% of nucleotides, we can estimate a rate of divergence of between 1.5×10^{-6} and 7.5×10^{-8} substitutions per nucleotide per year or roughly 3.8×10^{-7} to 1.9×10^{-8} substitutions per nucleotide per generation. The per generation rate is similar to that previously reported for goat and sheep mtDNA's (UPHOLT and DAWID 1977). We realize that these estimates are crude and need verification in organisms with known times of divergence, but this rate of divergence appears to be more rapid than most estimates of rate of nuclear DNA evolution based on

DNA hybridization experiments. KOHNE, CHISCON and HOYER (1972) calculate this rate to be between 10^{-8} and 10^{-10} substitutions per year.

If the rate of base substitution in *Peromyscus* is approximately linear with time, the magnitude of interlocality differences observed among conspecific populations suggests that the populations have had separate maternal ancestry for an average of between 7500 and 200,000 years. By the same reasoning, average clonal separation within local areas (the Marion Co. *P. polionotus* population for example) appears to be between 1000 and 30,000 years. Clonal heterogeneity within localities could originate *in situ*, or through migration of mice into the locality from other areas. In any event, these age estimates seem very high. It is possible that an error arises because *P. polionotus* and *P. maniculatus* have actually been separate for less than 100,000 years. If this were the case, the rate of nucleotide substitution in mtDNA must be even greater than calculated above. Another possibility is that the observed intraspecific polymorphism in mtDNA does not reflect the long-term evolutionary rate of nucleotide substitution. This could conceivably be the case because some slightly deleterious substitutions, which would not in general persist over evolutionary time, could nonetheless contribute to intraspecific heterogeneity. This possibility has previously been raised by UPHOLT and DAWID (1977) for mtDNA and by OHTA (1974) for nuclear genes.

The genus *Peromyscus* was chosen for these initial experiments using restriction endonuclease sequence analysis because of the extensive data accumulated on the evolution of this genus, using other techniques. It is clear to us that the restriction technique is most valuable for demonstrating genetic heterogeneity within and among conspecific populations. The following characteristics of mtDNA restriction analysis make the technique a powerful tool in the analysis of population structure: (1) each complex restriction phenotype is unique. The chances of an identical phenotype arising by convergence from unrelated phenotypes are extremely remote; (2) the phenotypes are transmitted intact, unaltered by recombination during sexual reproduction, so that all sequence changes can only arise from mutation; (3) mutations that are fixed in an individual result in a new phenotype that can be unambiguously linked to its progenitor; (4) the rate of appearance of new phenotypes by mutation is significant, but not unmanageably high. Thus, relatedness among individuals in a population is apparent despite the presence of easily detectable polymorphism; (5) the phenotypes are readily and quickly assayable—preparations of ten's of samples can be accomplished in a reasonably short time.

The electrophoretic analysis of protein variation has become a standard molecular technique in population genetics, but typically fails criteria (1), (2) and (3) listed above. If the degree of sequence polymorphism in the mtDNA of other organisms proves comparable to that we have observed in *Peromyscus*, we expect that restriction analysis of mtDNA will provide a powerful tool to complement protein electrophoresis and will become the most sensitive technique available for reconstructing evolutionary relationships among conspecific populations.

We are grateful to MICHAEL H. SMITH, JOHN PATTON, RAMONE BACCUS, and DAVID FOLTZ for supplying some of the specimens used in the study. RICHARD MEAGHER provided much helpful discussion during the study. The work was supported by Public Health Service Grant GM23246 and National Science Foundation Grant DEB-7814195. R. O. SHADE is a predoctoral trainee of the Public Health Service.

LITERATURE CITED

- AVISE, J. C., M. H. SMITH and R. K. SELANDER, 1979 Biochemical polymorphism and systematics in the genus *Peromyscus* VII. Geographic differentiation in members of the *truei* and *maniculatus* species groups. *J. Mammal.* **60**: 177-192.
- BATTEY, J. and D. A. CLAYTON, 1978 The transcription map of mouse mitochondrial DNA. *Cell* **14**: 143-156.
- BLAIR, W. F., 1950 Ecological factors in speciation of *Peromyscus*. *Evolution* **4**: 253-275.
- BOGENHAGEN, D. and D. A. CLAYTON, 1974 The number of mitochondrial deoxyribonucleic acid genomes in mouse L and human HeLa cells. *J. Biol. Chem.* **249**: 7991-7995.
- BORST, P., 1972 Mitochondrial nucleic acids. *Ann. Rev. Biochem.* **41**: 333-375.
- BOYER, H. W., 1971 DNA restriction and modification mechanisms in bacteria. *Ann. Rev. Microbiol.* **25**: 153-176. —, 1974 Restriction and modification of DNA: enzymes and substrates. *Fed. Proc.* **33**: 1125-1127.
- BROWN, D. D., P. C. WENSINK and E. JORDAN, 1972 A comparison of the ribosomal DNA's of *Xenopus laevis* and *Xenopus mulleri*: the evolution of tandem genes. *J. Mol. Biol.* **63**: 57-73.
- BROWN, W. M., and J. VINOGRAD. 1974. Restriction endonuclease cleavage maps of animal mitochondrial DNA's. *Proc. Natl. Acad. Sci. U.S.* **71**: 4617-4621.
- CHANG, A. C. Y., R. A. LANSMAN, D. A. CLAYTON and S. N. COHEN, 1975 Studies of mouse mitochondrial DNA in *Escherichia coli*: structure and function of eucaryotic and procaryotic chimeric plasmids. *Cell* **6**: 231-244.
- DAWID, I. B. and A. W. BLACKLER, 1972 Maternal and cytoplasmic inheritance of mtDNA in *Xenopus*. *Develop Biol.* **29**: 152-161.
- DICE, L. R., 1968 Speciation. Pp. 75-97, In: *Biology of Peromyscus*, edited by J. A. KING, Special Pub. 2, Am. Soc. Mammalogists.
- FARRIS, J. S., 1972 Estimating phylogenetic trees from distance matrices. *Am. Naturalist* **106**: 645-668.
- FITCH, W. M., and E. MARGOLISH, 1967 Construction of phylogenetic trees. *Science* **155**: 279-284.
- GREENE, P. J., H. L. HEYNEKER, F. BOLIVAR, R. L. RODRIGUEZ, M. C. BETLACH, A. A. COVAR-RUBIAS, K. BACKMAN, D. J. RUSSELL, R. TAIT and H. W. BOYER, 1978 A general method for the purification of restriction enzymes. *Nucleic Acids Res.* **7**: 2373-2380.
- GRESSON, R. A. R., 1940 Presence of the sperm middle-piece in the fertilized egg of the mouse (*Mus musculus*). *Nature* **145**: 425.
- HAYASHI, J. I., H. YONEKAWA, O. GOTOH, J. WATANABE and Y. TAGASHIRA, 1978 Strictly maternal inheritance of rat mitochondrial DNA. *Biochem. Biophys. Res. Comm.* **83**: 1032-1038.
- HELLING, R. B., H. M. GOODMAN and H. M. BOYER, 1974 Analysis of endonuclease R-EcoRI fragments from lambdoid haeterophages and other viruses by agarose-gel electrophoresis. *J. Virology* **14**: 1235-1244.
- HUTCHINSON, C. A., III, J. E. NEWBOLD, S. S. POTTER and M. H. EDGELL, 1974 Maternal inheritance of mammalian mitochondrial DNA. *Nature* **251**: 536-538.

- JAKOVIC, S. J. CASEY and M. RABINOWITZ, 1975 Sequence homology between mitochondrial DNA's of different eukaryotes. *Biochemistry* **14**: 2043-2050.
- KIMURA, M. and T. OHTA, 1973 The age of a neutral mutant persisting in a finite population. *Genetics* **75**: 199-212.
- KOHNE, D. E., J. A. CHISCON and B. H. HOYER, 1972 Evolution of mammalian DNA. Proc. 6th Berkeley Symp. Math. Statist. Probab. V, pp. 193-209. U. Calif. Press, Berkeley.
- MICHAELIS, P., 1967 The investigation of plasmon segregation by pattern analysis. *The Nucleus* **10**: 1-14.
- MANIATIS, T., A. JEFFREY and H. VAN DE SANDE, 1975 Chain length determination of small double and single stranded DNA molecules by polyacrylamide gel electrophoresis. *Biochemistry* **14**: 3787-3794.
- MURRAY, K. and W. MURRAY, 1975 Phage lambda receptor chromosomes for DNA fragments made with restriction endonuclease III of *Haemophilus influenzae* and restriction endonuclease I of *Escherichia coli*. *J. Mol. Biol.* **98**: 551-564.
- NASS, M. M. K., 1966 The circularity of mitochondrial DNA. *Proc. Natl. Acad. Sci. U.S.* **56**: 1215-1222.
- OHTA, T., 1974 Mutational pressure as the main cause of molecular evolution and polymorphism. *Nature* **252**: 251-254.
- OJALA, D. and G. ATTARDI, 1977 A detailed physical map of HeLa cell mitochondrial DNA and its alignment with the positions of known genetic markers. *Plasmid* **1**: 78-105.
- POTTER, S. S., J. E. NEWBOLD, C. A. HUTCHINSON, III and M. H. EDGELL, 1975 Specific cleavage analysis of mammalian mitochondrial DNA. *Proc. Natl. Acad. Sci. U.S.* **72**: 4496-4500.
- PRAGER, E. M. and A. C. WILSON, 1978 Construction of phylogenetic trees for proteins and nucleic acids: empirical evaluation of alternative matrix methods. *J. Mol. Evol.* **11**: 129-142.
- SACCONE, C., and A. M. KROON, 1976 *The Genetic Function of Mitochondrial DNA*. North-Holland, New York.
- SNEATH, P. H. A. and R. R. SOKAL, 1973 *Numerical Taxonomy*. W. H. Freeman, San Francisco.
- UPHOLT, W. B., 1977 Estimation of DNA sequence divergence from comparison of restriction endonuclease digests. *Nucleic Acids Res.* **4**: 1257-1265.
- UPHOLT, W. B. and I. B. DAWID, 1977 Mapping of mitochondrial DNA of individual sheep and goats: rapid evolution in the D loop region. *Cell* **11**: 571-583.

Corresponding editor: W. W. ANDERSON